

13th January, 2021

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001.

Security ID: MODULEX

Scrip Code: 504273

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December, 2020.

Dear Sir/Mam,



Please find enclosed herewith Reconciliation of Share Capital Audit report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December, 2020 duly certified by PCS Pooja Das.

You are requested to kindly take on your records and oblige the same.

Thanking You,

Yours faithfully,

For Modulex Construction Technologies Limited



Bhoomi Mewada
Company Secretary and Compliance Officer

Encl: A/a



CS. POOJA DAS

COMPANY SECRETARY

302, Surbhi Apt. Nandshankar Street,
Subhash Chowk, Gopipura, Surat-395001.

Email Id.: cspoojadas@gmail.com

Mob. No.: +91 7984775026

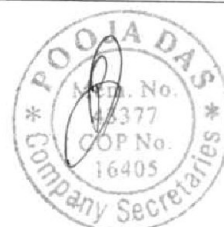
RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|-----|--|--|---------------------------|
| 1. | For Quarter Ended | 31st December, 2020 | |
| 2. | ISIN | INE064R01012 | |
| 3. | Face Value | Rs. 10/- | |
| 4. | Name of the Company | Modulex Construction Technologies Limited | |
| 5. | Registered Office Address | A-82, MIDC Industrial Estate, Indapur, Pune, Maharashtra, 413132 | |
| 6. | Correspondence Address | A-82, MIDC Industrial Estate, Indapur, Pune, Maharashtra, 413132 | |
| 7. | Telephone No. and Fax No. | Tel No: +91 2111 223061 | |
| 8. | Email Address | compliance@modulex.in | |
| 9. | Name of the Stock Exchanges where the Company's Securities are Listed | BSE Limited | |
| 10. | Issued Capital | No. of Shares | % of Total Issued Capital |
| | | 5,13,03,040 | 100.00% |
| 11. | Listed Capital (Exchange wise) – BSE (As per Company's Records) | 5,13,03,040 | 100.00% |
| 12. | Held IN DEMAT Form in CDSL | 1,98,64,136 | 38.72 |
| 13. | Held IN DEMAT Form in NSDL | 3,12,38,971 | 60.89 |
| 14. | Physical | 1,99,933 | 0.39 |
| 15. | Total No. of Shares (12+13+14) | 5,13,03,040 | 100.00% |
| 16. | Reason for Difference if Any, between (10&11), (10&15). (11&15) | N.A. | N.A. |
| 17. | Certifying the Details Of Changes In Share Capital During The Quarter Under Consideration As per Table | | |

| Particulars *** | No. of Shares | Applied/ Not Applied For Listing | Listed On Stock Ex. (Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin. appr. pending for SE (Names) |
|--------------------|------------------|---|-----------------------------------|---------------------------------|---------------------------------|---|
| Not Applicable | | | | | | |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to Specify)

| | | |
|-----|--|------|
| 18. | Register of Members is Updated (Yes / No) (Not, Updated Upto Which Date) | Yes |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | N.A. |
| 20. | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why? | N.A. |





CS. POOJA DAS

COMPANY SECRETARY

302, Surbhi Apt. Nandshankar Street,
Subhash Chowk, Gopipura, Surat-395001.

Email Id.: cspoojadas@gmail.com

Mob. No.: +91 7984775026

| | | |
|-----|---|--------------------------|
| 21. | Mention the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests beyond 21 days with the reasons for delay: | As per table given below |
|-----|---|--------------------------|

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for Delay |
|-------------------------------|-----------------|---------------|--|
| Confirmed After 21 Days | 1 | 150 | DRF received late from the concern DPs |
| Pending For More than 21 Days | Nil | Nil | NA |

| | | |
|-----|--|---|
| 22. | Name, Telephone And Fax No. of the Compliance Officer of the Company. | Name: Ms. Bhoomi Mewada Designation: Company Secretary Telephone No: 022-68208900 Fax: 022-68208900 |
| 23. | Name, Address, Tele No. Fax No. Regn. of the Practicing Company Secretary | Name: Pooja Das Designation: Company Secretary CP No. 16405 Address: 302, Surbhi Apartment Nandshankar Street, Subhash Chowk Police Gate, Gopipura, Surat- 395 001 |
| 24. | Appointment of Common Agency for Share Registry Work (if Yes, Name and Address) | Name: Purva Sharegistry (India) Private Limited Address: Unit No. 9 Shiv Shakti Industrial Estate, J R Boricha Marg, Opp. Lodha Excelus, Lower Parel (East), Mumbai-400 011 |
| 25. | Any other details that the Practicing Company Secretary may like to Provide (EG. BIFR Company, Delisting From SE, Company Changes its Name Etc | NIL |



CS Pooja Das
Practicing Company Secretary
M No. A43377
CP No. 16405
UDIN: A043377B001972733

Date: January 13th, 2021.
Place: Surat